TEXAS JOBS
• 1,026,820 total jobs related by cargo activity at the PHA and private marine terminals
  – 651,284 total jobs in-state due to cargo activity at PHA terminals
• 174,852 direct, induced and indirect jobs in Texas
  – 53,952 direct jobs (19,767 PHA)
  – 71,065 induced jobs (25,468 PHA)
  – 49,835 indirect jobs (13,548 PHA)
• 851,968 related user jobs (592,501 PHA)

The Port Activity Supported $178.5 Billion of State-Wide Economic Activity in 2011

UNITED STATES ECONOMIC IMPACTS
• $499 billion in U.S. economic impact
• $52.1 billion in U.S. taxes

JOB IMPACT
• 2.1 Million Total Related Jobs

Total Texas Related Jobs

<table>
<thead>
<tr>
<th>Category</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Related Users</td>
<td>$160.6</td>
</tr>
<tr>
<td>Direct Business Revenue</td>
<td>$13.3</td>
</tr>
<tr>
<td>Local Purchases</td>
<td>$4.5</td>
</tr>
<tr>
<td>Total</td>
<td>$178.5 billion</td>
</tr>
</tbody>
</table>
SUMMARY OF JOB CATEGORIES

Direct Jobs
Those jobs with local firms providing support services to the seaport. Seaport direct jobs include jobs with railroads and trucking companies moving cargo to and from the PHA’s marine terminals and private terminals, members of the International Longshoremen’s Association (ILA) and non-ILA dockworkers, steamship agents, freight forwarders, ship chandlers, warehouse operators, bankers, lawyers, terminal operators, and stevedores.

Induced Jobs
Jobs created locally and throughout the regional economy due to purchases of goods and services by those directly employed. Examples of these jobs are with grocery stores, the local construction industry, retail stores, health care providers, local transportation services, local and state government agencies providing public services and education to those directly employed, and businesses providing professional and business services in support of those directly employed.

Indirect Jobs
Jobs generated in the local economy as the result of local purchases by the firms directly dependent upon seaport. Some examples of these jobs include jobs in local office supply firms, equipment and parts suppliers, maintenance and repair services, insurance companies, consulting and other business services.

Related Jobs
Related jobs are jobs that are determined to be related to physical cargo that is exported and imported via the Port of Houston public and private marine terminals in 2011. These jobs include the portion of jobs at importing and exporting firms that are directly associated with the cargo moved via the Port of Houston marine terminals.

These jobs are also with importers of steel, producers and consumers of containerized cargo and breakbulk cargo, producers and consumers of the liquid and dry bulk cargoes moving through the public and private marine terminals and farmers producing grain and rice for export.


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